Retirement Home Document Checklist

Moving to a retirement residence or nursing home in Hartford? Make sure you have all your important documents with you. There are many unexpected situations that could arise which might require this information to be easily available for facility staff.

Essential Documents to bring to the application process:

- Driver's license ☐
- Social security card ☐
- Medicare /insurance coverage card ☐
- Legal power of attorney ☐
- Healthcare proxy ☐
- Living will ☐
- Advance directives ☐

Other Recommended Documents to have in your possession

- Birth certificate ☐
- Organ donor card ☐
- Marriage certificate ☐
- Credit cards ☐
- Safe-deposit box information and key ☐
- Trust, banking and loan information ☐
- Insurance policies ☐
- Tax returns ☐
- Stocks, bonds, real estate and other investments ☐
- Mortgage records ☐
- Receipts and appraisals for valuables ☐
- Military records ☐

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